CMC INVESTMENT
JOINT STOCK COMPANY

No: 19/TC-KT

Re: Explanation of losses in the Semi-annual Financial Statements 2026

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness
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Hanoi, dated Aug 14, 2026

To: **STATE SECURITIES COMMISSION**
HANOI STOCK EXCHANGE

CMC Investment Joint Stock Company would like to send our best regards to the State Securities Commission and the Hanoi Stock Exchange.

Based on the semi-annual financial statements 2026 of CMC Investment Joint Stock Company, the business results for semi-annual financial statements showed a loss. Therefore, CMC Investment Joint Stock Company would like to explain to the State Securities Commission and the Hanoi Stock Exchange as follows:

No.	Details	The semi-annual financial statements 2026
1	Profit before corporate income tax	- 2.124.392.330
2	Profit after corporate income tax	- 2.124.392.330

Reasons:

According to the semi-annual financial statements for 2026, the Company's machinery business operations were effective; however, regarding financial investments, a significant decline in the value of shares currently held by the Company necessitated the recognition of impairment provisions in the second quarter of 2026. Consequently, the resulting surge in financial expenses led to a loss.

This is the reason for the loss reported in the 2026 semi-annual financial statements.

The Company hereby reports this to the State Securities Commission and the Hanoi Stock Exchange. We respectfully send our regards to your esteemed agencies.

Sincerely thank you!

CMC INVESTMENT
JOINT STOCK COMPANY

M.S.D.N: 0100104... C.T.C.
CÔNG TY
CỔ PHẦN
ĐẦU TƯ
CMC
THÀNH PHỐ HÀ NỘI

General Director
Ngo Anh Phuong

Signature Not Verified
Ký bởi: CÔNG TY CỔ PHẦN ĐẦU TƯ CMC
Ký ngày: 14/8/2026 15:03:25